

ENDNOTE 20 : BIBLIOGRAPHIC REFERENCE MANAGER

09.2022 | DOCUMENTATION AND INFORMATION SERVICE | LIBRARY





TOPICS

What is EndNote?

EndNote desktop features.

How to install the EndNote desktop.

Creating a new library.

Enter records into EndNote.

Export records from bibliographic databases. Import records.

Importing references from U.Porto catalogues.

Finding duplicate records.

Create groups and Smart Groups. Inserting objects in EndNote. Word - Inserting and formatting citations. Changing a style. Insert a reference only with the DOI. Important notes. Tutorials | Support requests.



WHAT IS ENDNOTE?

EndNote is software that allows you to save, organise and use bibliographic references when creating documents (word/powerpoint). It is also a reference and full-text manager.

EndNote is available in both <u>desktop</u> and <u>online</u> versions that can be used together or independently.

The desktop version has no limit on the number of references or storage capacity and EndNote online is free with no subscription required, but with a limit of 50,000 references and only 2 GB of memory.



ENDNOTE DESKTOP FEATURES

- o It allows the creation of multiple libraries with no limit on the number of references;
- Export bibliographic references from DBs;
- Import references from library portals and DBs;
- Organise and gather references according to preferred theme(s) and/or subject(s), through "groups" or "intelligent groups";
- Find pdf files. *Find full*;
- Attach documents (pdf) , images, tables, videos, etc;
- \circ Share references or libraries up to 100 users;
- Automatic quoting and referencing in *word/ppt* document in several styles;
- Create formatted bibliographic lists (*List Formated*).
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HOW TO INSTALL THE ENDNOTE DESKTOP

Access <u>https://atlas.up.pt/</u> with federated authentication -» Software -» Uporto -» EndNote -» X20;

Choose the version that suits your operating system - *Windows* or *MacOS*, download the ZIP file and follow the instructions;

Two folders will be created (fig.1) - open only the purple folder;

It is mandatory to have VPN installed/connected outside FEP premises;

Word must be closed for the EndNote *plugin* to be installed;

If you have any doubts with the installation, please contact the FEP IT Service (sifep@fep.up.pt)

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Fig. 1

FEP

CREATE A NEW LIBRARY

Once the installation is complete you should open the folder.

Select "Create a new library".

Assign a name to the library.

We have our library created.

EN EndNote

Set up EndNote Library If you already have an EndNote library, please locate it and we'll get it set up. Open an existing library Alternatively, you can start from scratch with a new library.

Nome de ficheiro: My EndNote Library_formação

Create a new library

Guardar com o tipo: EndNote Library (*.eni)



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Advanced search

INSERT RECORDS INTO ENDNOTE DESKTOP

There are three ways to enter records into EndNote desktop:

1. Manually (+ sign)

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2. Direct export of bibliographical databases

When exporting for the first time you should choose the EndNote program to open the records - "open with" and choose the option "other" and search for the EndNote program

3. Direct import of DBs/catalogs into EndNote (online Search)

Record Options						
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O All records on	page					
O Records from:	1	to	6			
No more than 100) record	s at a ti	me			
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\checkmark ONLINE SEARCH +	Web of Sc	ience Core Collection +		
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Web of Science Core 6	× Clear	search		Search options × Search



EXPORT RECORDS FROM BIBLIOGRAPHIC DATABASES

• Web of Science (WOS): search -» select -» export -» "EndNote desktop"



• **SCOPUS**: search -» select -» RIS export -» RIS format -» EndNote

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EXPORT RECORDS FROM BIBLIOGRAPHIC DATABASES

EBSCO and B-On (multiple records): search -» select -» add to folder -» jump to folder -» export (export of multiple records) ٠ simultaneously)



EBSCO and **B-On** ٠ (only one record)

Registo Detalhado	 Lista de Resultados 	Restringir Pesquisa 4 5 de 148,265 >	Ferramentas
Texto Integral em PDF	A Machin	e Learning Analysis of the Recent Environmental and Resource Economics Literature	Coogle Drive
	Autor:	Kvamsdal, Sturla F.; Bellk, Ivan: Hopland, Amt Ove: LJ. Yuanhao	ConeDrive
disponível	Filiação do Autor:	SNF-Centre for Applied Research, NHH-Norwegian School of Economics; NHH-Norwegian Scho	Pasta Pasta
Informações Pelacionadas	Fonte:	Environmental and Resource Economics. May 2021, v. 79, iss. 1, pp. 93-115	🚊 Imprimir
intornações Relacionadas	Data de Publicação:	May 2021	
Localizar Resultados Similares utilizando a Pesquisa SmartText.	Resumo:	We use topic modeling to study research articles in environmental and resource economics journals in the period 2000-2019. Topic modeling based on machine learning allows us to identify and track latent topics in the literature over time and across journals, and further to study the role of different journals in different topics and the changing emphasis on topics in different journals. The most prevalent topics in environmental and resource economics research in this period are growth and sustainable development and theory and methodology. Topics on climate change and energy economics have emerged with the strongest upward trends. When we look at our results across journals, we see that journals have different topical profiles and that many topics mainly appear in one or a few selected journals. Further investigation reveal latent semantic structures across research themes that only the insider would be aware.	Guardar
	Descritores:	Neural Networks and Related Topics (C45) Renewable Resources and Conservation: General (Q20) Nonrenewable Resources and Conservation: General (Q30) Environmental Economics: General (Q50)	Exportar

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EXPORT RECORDS FROM BIBLIOGRAPHIC DATABASES

Keywords **Emerald**: search -» select -» download RIS Transformational leadership (lob burnout) (Social-emotional competence Abstract Student-teacher relationship) (Principal leadership) (China Please note that, depending on your browser, the file may not Introduction Citation Theory and hypotheses always open directly in Endnote, it may be saved in the downloads. Tian, J., Zhang, W., Mao, Y. and Gurr, D. (2022), "The impact of transformational leadership on teachers' job burnout: the mediating role of social-emotional competence and student-teacher Methods relationship", Journal of Educational Administration, Vol. 60 No. 4, pp. 369-385. Results https://doi.org/10.1108/JEA-04-2021-0075 Download as .RIS Publisher: Emerald Publishing Limited Copyright © 2022, Emerald Publishing Limited **.** Mostrar tudo EmeraldInsight_cita....ris **OCDE**: search -» select -» export citation -» EndNote \times **OECD***iLibrary* Mai Cite this content as: nttps://doi.org/10.1787/5966 Export options EndNote, Zotero, BibTeX, RefWorks, Procite, Import into RefWorks, Mendeley

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IMPORT RECORDS

- It is possible to import records from bibliographic databases and U. Porto catalogues into EndNote through the "**Online Search**"; (e.g.: "sustainable economy from 2019" "sustainable development" AND "2019" in WOS).
- Choose the database -» select the field(s) you wish to search -» Search;
- Select records -» copy to library or group
 (with the direct button of the mouse or by dragging).

Library T	lools	Window Help						
Web of	Scienc	ce Core Collection	+					
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And ~	Year	(limiter only) v	Contains ~	2019				+ ×
And ~	Year	(limiter only) v	Contains ~					+ ×
X Cle	ar sei	arch				Search opti	ions ~	Search
Search Retrieve	h ing e result	Web of Science Co ts: 25 50 75 100	ore Collecti 2021	on (Clariva	te)			Ð
•	0	Author		Year	Title	Rating	Journal	Keywords ^
Ø 0		Ala-Uddin, M.		2019	Sustainable Discourse: A Critical Analy		Asia Pacific	sustainabil
2 •		Bai, C; Lei, X. Y.		2020	New trends in population aging and c		China Econ	population



IMPORT REFERENCES FROM UP CATALOGUES

To import references directly from U.Porto catalogues it is first necessary to link the library catalogue(s) to ٠ EndNote.

U.Porto Catalogue

Access Serviços e Recursos de Documentação e Informação da II Darta ٠

-» Software -» EndNote -» U.Porto Catalogue;

Choose the catalogue of your interest -» Open EndNote. ۰



Tools -» Connections files -» Open connections management -» select the catalogue.





FIND DUPLICATE RECORDS

• Select all records in the library -» Library -» Find duplicates;



• Compare duplicates and keep what matters "Keep this Record";





CREATE GROUPS AND SMART GROUPS

- The main purpose of organising references into groups is to help keep references organised;
- They can be created manually -» *Group* -» *Create Group*;
- Records can be dragged into the groups or via the mouse button;
- In *Smart Groups* intelligent groups it is possible to do it automatically based on a certain rule. [For example, records only with the subject "sustainability" from "2019" "*sustainable*" And "*2019*";
- Select the library -» *Groups* (with the right mouse button) -» *Create smart groups* -» fill in the fields -» *Create*;
- Whenever new records with the predefined theme appear they are automatically transferred to the created groups.



INSERT OBJECTS TO THE REFERENCES

Objects (pdf, images, tables, etc.) can be added to bibliographic references and can be consulted and annotated at any time.

There are three ways to add pdf's to records:

- Through the Find full text button on EndNote -» references or with the right mouse button;
- Attach through the clip;

Drag the PDF.	My EndNote Library_MM File Edit References Groups	Library 1	Tools Window Help			
_		All Refe	erences	+		
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	✓Autores	• 0	Sharma, G. D.; Tiwari, A. K.;	; Erkut, B.; 2021	Exploring the nexus be	r -
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	✓ Seminário Bicidades int 44	• <i>(</i>)	Biblioteca da Faculdade d	le Econo 2021	Apresentação das Base	× APA 7th → Insert Cc



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WORD - INSERT AND FORMAT CITATIONS

To insert citations into a Word document you need to place the cursor at the exact place in the text where you want to add the citation.

EndNote 20 -» Insert citation -» search for the reference and insert;

Or **Insert select citations** -» select the reference(s) on EndNote, skip to Word and place the cursor where you want to insert the citation(s);



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WORD - INSERT AND FORMAT CITATIONS

Direct citations must be in quotation marks and insert the number of the page from which it was taken. To do so, click with right mouse button -» **Edit citation** -» **More** and fill in the **Pages** field or select Edit & Manage citation(s) in the upper menu.





WORD - INSERT AND FORMAT CITATIONS

If you need to format the bibliography to match the rest of the text - font, size and line spacing - go to the EndNote

tab on Word under **Bibliography** -» **Layout**

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CHANGE A STYLE

The citations with more than one author, APA 7th Ed. style, appear as follows: (Silva & Faculdade de Economia da Universidade Porto, 2019). To adapt to Portuguese the terms used in text citations and bibliographical references, such as replacing the **&/and** by "**e**", go to EndNote and make the change in: *Tools* -» *Output styles* -» *Edit* "APA 7th"



Original citation: (Silva & Faculdade de Economia da Universidade Porto, 2019)

Edited Citation: (Silva e Faculdade de Economia da Universidade Porto, 2019)

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-» Author lists

INSERT A REFERENCE THROUGH THE DOI

- Open a new reference under *References* -» *New References* or the + (plus) sign;
- Fill in the DOI in the respective field, save and close;
- Select the new reference in the library (which will appear as empty)
 Go to *References* -» *Find references updates*;
- Select Update all fields

and the fields are all filled in automatically

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IMPORTANT NOTES ?

- In the author field (person author) we must always insert the last name, first name (ex. Melo, António);
- For collective authorship the name must be followed by a comma to appear directly (Assembleia da República Portuguesa);
- For multiple authors the authors' names must be separated by a semicolon (Melo, António; Silva, Maria da Graça);
- Up to 1000 records can be exported at once from the WOS;
- It is possible to save and annotate pdf's, images, tables, etc;
- Endnote offers more than 3500 styles;



TUTORIALS | SUPPORT REQUESTS

• The Library provides on its page in

"Training and Tutorials" a set of <u>Tutorials</u>

organised by theme, which includes the Bibliographical

References.

• If you have any **questions** regarding the use of EndNote

the Library provides personalized support. To do so you

only have to submit a **request for technical support** through <u>Trouble tickets</u>;

Tutorials





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