MOODY'S ANALYTICS



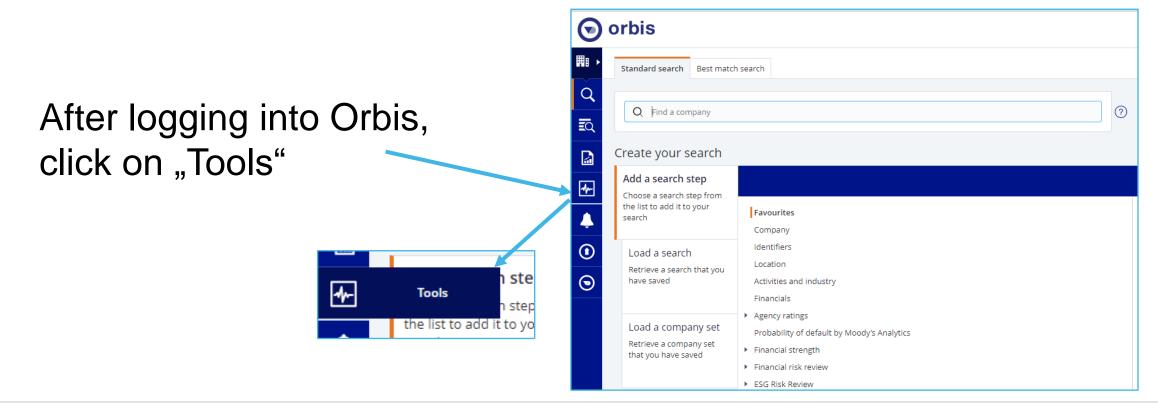
Orbis batch search Matching Manual for FEP

Home screen Orbis

Access "Tools" Menu

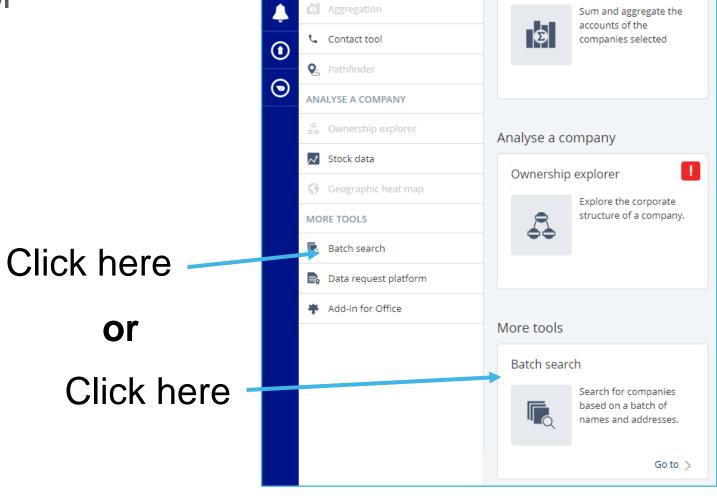
Orbis URL:

https://orbis.bvdinfo.com/version-2022620/Orbis/Companies/Login?returnUrl=/version-2022620/Orbis/Companies



In the "Tools" section

Access "Batch search" Tool



Compare groups

Aggregation

Input file preparation

Step before matching

Screenshot of a sample file, as excel sheet

Search and Match based on:

- Company Name
- City
- Country
- Identifier (VAT / Tax Nr/ Register Nr)

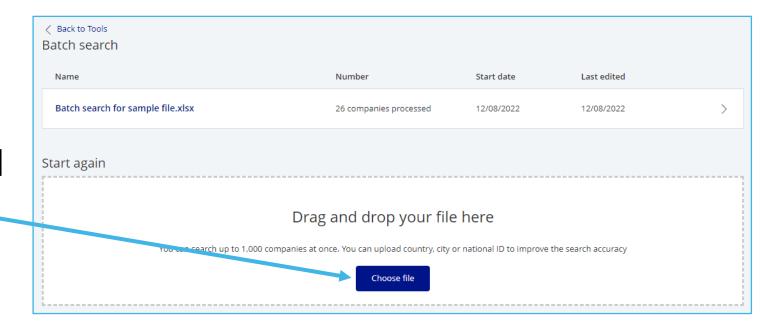
You can also add "Own ID" if given in your database

Company name	Country	City	VAT or Tax Nr or National ID or F	Register Nr Own ID
TANYUAN TECHNOLOGY CO.,LTD.	China	CHANGZHOU	320407000144300	Sample1
HETIAN TAIDA APPAREL CO., LTD.	China	HOTAN PREFECTURE	653201050036391	Sample2
JINKO SOLAR CO., LTD.	China	SHANGRAO	361100520000106	Sample3
CONTEMPORARY AMPEREX TECHNOLOGY CO., LTD.	China	NINGDE	350902100027641	Sample4
NANCHANG O-FILM TECH CO., LTD.	China			Sample5
SANY HEAVY MACHINERY LIMITED.	China	SUZHOU	320583400033206	Sample6
GOERTEK INC.	China	WEIFANG	300300FEEFS8BQPXIV57	Sample7
BYD COMPANY LIMITED	China	SHENZHEN	0001445162	Sample8
MEDIATEK (SHENZHEN) INC.	China	SHENZHEN	440301503318314	Sample9
JIANGSU SIMAND ELECTRIC CO., LTD.	China	SUZHOU	320507000009005	Sample1
BIEL CRYSTAL MANUFACTORY(HUIZHOU)LIMITED.	China	HUIZHOU	441300400019621	Sample1
BOE TECHNOLOGY GROUP CO.,LTD.	China			Sample1
ELECTRA M&E DEUTSCHLAND GMBH	Germany	MUENCHEN	HRB 261762 (München)	Sample1
ZOLLNER ELEKTRONIK AG	Germany	ZANDT	HRB 8354 (Regensburg)	Sample 14
SULZER PUMPEN (DEUTSCHLAND) GMBH	Germany	BRUCHSAL	HRB 720256 (Mannheim)	Sample1
CONSOLIS SAS	France	PARIS	483537122	Sample1
BATIGERE GRAND EST	France	NANCY	645520164	Sample1
PERWYN ADVISORS UK LIMITED	United Kingdom	LONDON		Sample1
MILLEIS BANQUE	France	PARIS		Sample1
BRANDS IN MOTION	Netherlands	'S-GRAVENHAGE	27193361	Sample2
KAPPE LOGISTICS B.V.	Netherlands	HOOFDDORP	34063869	Sample2
VINCI	France	RUEIL-MALMAISON	552037806	Sample2
PCK RAFFINERIE GMBH	Germany	SCHWEDT	HRB 10018 NP (Neuruppin)	Sample2
VINCI CONSTRUCTION	France		334851664	Sample2
AIOI NISSAY DOWA INSURANCE COMPANY OF EUROPE PLC	United Kingdom		05046406	Sample2
MUNICH RE UK SERVICES LIMITED	United Kingdom	LONDON	01290912	Sample2

Batch search window

You can search up to 1,000 companies at once. You can upload country, city or national ID to improve the search accuracy

Click here to upload the excel file



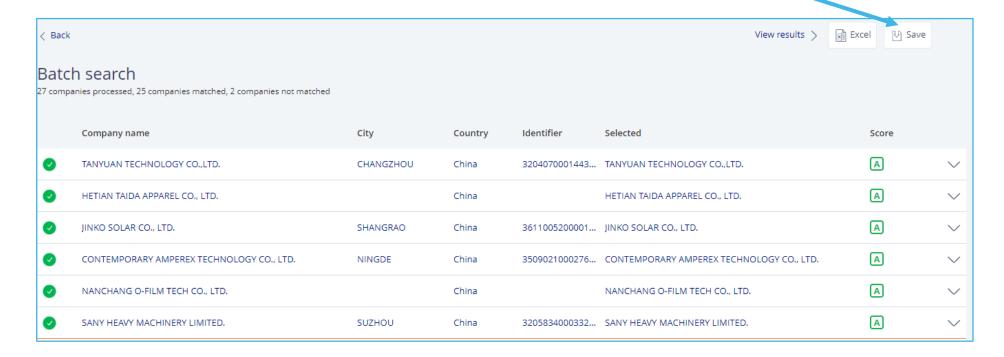
Batch search ongoing

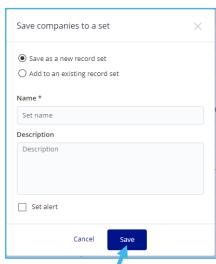
The search/matching will continue for some time depending on how many companies you have uploaded.



Batch search completed

Once the batch search is completed, save the batch record





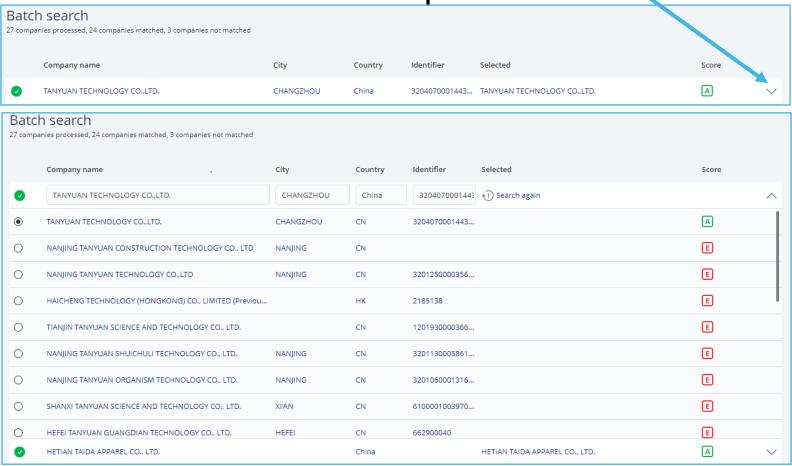
- matched
 - not matched

Name your set and save

Working on matched / not matched list

If necessary, do a sample check on the matched entities

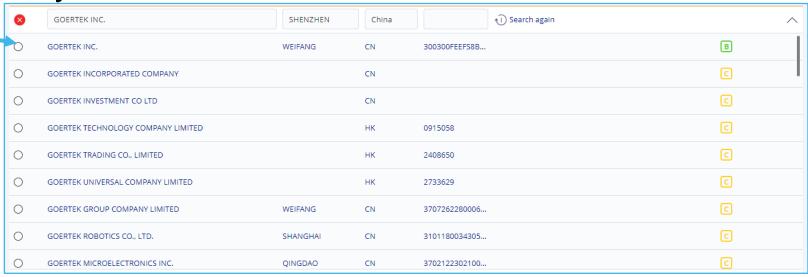
Click on the arrow to expand the list



Manual matching for not matched entities

Select the correct match from the provided options

Select the correct company



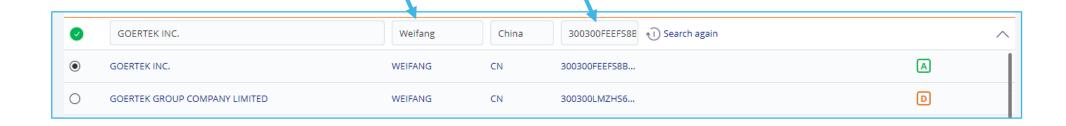
Company will be tick marked as below after your selection



Manual matching for not matched entities

Changing the data fields

You can also manually enter the city or identifier for better matching accuracy

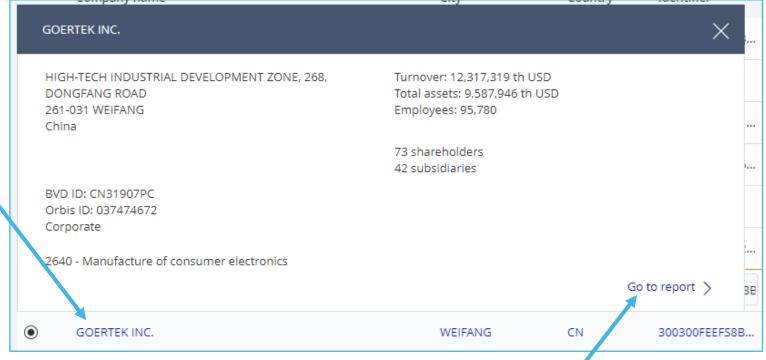


Manual matching for not matched entities

Check Orbis report for more information if needed

Click on the company name, a

small pop window will open

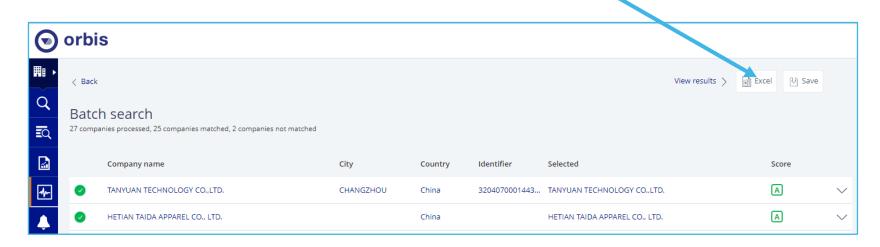


Click here to check the company report

Export the matched file

Export the excel with BVD Ids

After you have completed matching for all "not matched" entities, click here to export the excel sheet



An excel sheet will be exported with "Own Id" automatically linked to matched BVD Ids



We look forward to establishing a long-term partnership with you

To learn more about how we can help please contact us today.



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